

Capital Markets



































2022

2022: Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2021, we handled more than 80 public offerings, Rule 144A placements, PIPE financings, and other equity and debt capital markets transactions, raising in excess of \$40 billion for leading companies in life sciences, technology, financial services and various other industries. Since 2011, we have served as counsel in nearly 600 capital markets transactions with total proceeds of more than \$250 billion. In addition, our capital markets lawyers routinely advise clients on a wide variety of debt financing transactions, including term loans, working capital facilities, acquisition financing, liability management transactions and recapitalizations. We have one of the leading IPO practices in the United States—as both issuer counsel and underwriters’ counsel—with particular experience in IPOs by high-growth, entrepreneurial companies in a range of life sciences and technology sectors. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Capital Markets Transactions

Serving market leaders in technology, life sciences, financial services and a wide variety of other industries

 <p>Initial Public Offering of Common Stock \$306,682,000 July 2021 Counsel to Issuer</p>	 <p>Public Offering of Common Stock and Preferred Stock \$97,750,000 September 2021 Counsel to Underwriters</p>	 <p>Public Offering of Common Stock \$402,500,000 November 2021 Counsel to Issuer</p>	 <p>Public Offering of Common Stock \$100,013,500 June 2021 Counsel to Underwriters</p>	 <p>Initial Public Offering of Common Stock \$137,916,000 February 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$178,755,000 October 2021 Counsel to Underwriters</p>	 <p>Public Offering of Common Stock \$265,650,000 January 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$230,000,000 September 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$129,906,000 October 2021 Counsel to Issuer</p>
 <p>Initial Public Offering of Common Stock \$267,697,000 September 2020 Public Offering of Common Stock \$168,000,000 January 2021 Counsel to Issuer</p>	 <p>Capital Raise (public rights offering and related PIPE transactions) \$78,000,000 November 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$98,370,000 October 2020 Public Offering of Common Stock \$57,000,000 February 2021 Counsel to Underwriters</p>	 <p>Public Offerings of Common Stock \$288,581,000 January and October 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$230,000,000 June 2020 Public Offering of Common Stock \$225,400,000 January 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$209,300,000 August 2021 Counsel to Underwriters</p>	 <p>Initial Public Offering of Common Stock \$86,480,000 March 2020 Public Offering of Common Stock \$50,000,000 July 2021 Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes \$3,100,000,000 March and September 2021 Counsel to Issuer</p>	
 <p>Rule 144A Placements of Convertible Senior Notes \$1,050,000,000 February 2021 Senior Secured Notes \$500,000,000 June 2021 Counsel to Issuer</p>	 <p>Public Offering of Common Stock \$173,017,500 January 2021 Counsel to Underwriters</p>	 <p>Initial Public Offering of Common Stock \$200,000,000 December 2021 Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes \$8,950,000,000 August and October 2021 €8,050,000,000 (including €550,000,000 of sustainability notes) October and November 2021 Counsel to Issuer</p>	 <p>Public Offerings of Common Stock \$194,810,000 January and August 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$199,750,500 August 2020 Public Offering of Common Stock \$257,008,000 July 2021 Counsel to Underwriters</p>	 <p>Public Offering of Common Stock \$64,687,500 March 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$143,750,000 March 2021 Counsel to Underwriters</p>	 <p>Public Offerings of Senior Subordinated Notes \$850,000,000 March 2021 Common Stock \$1,903,041,000 September 2021 Senior Notes \$500,000,000 November 2021 Counsel to Issuer</p>
 <p>Public Offering of Common Stock \$161,920,000 March 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$92,690,000 August 2021 Counsel to Underwriters</p>	 <p>Rule 144A Placement of Convertible Senior Notes \$414,000,000 December 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$201,250,000 November 2021 Counsel to Underwriters</p>	 <p>Initial Public Offering of Common Stock \$193,600,000 January 2022 Counsel to Underwriters</p>	 <p>Public Offering of Senior Notes \$4,000,000,000 (including \$750,000,000 of sustainability-linked notes) October 2021 Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock \$120,000,000 May 2021 Counsel to Issuer</p>	 <p>Public Offering of Senior Notes \$1,000,000,000 December 2021 Counsel to Issuer</p>	

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