

Public Offerings

2021

2021: Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2020, we handled more than 75 public offerings and Rule 144A placements raising approximately \$38 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2010, we have served as counsel in approximately 425 public offerings and Rule 144A placements with total proceeds in excess of \$220 billion. Over the past 25 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Public Offerings

Serving industry leaders in technology, life sciences, financial services, communications and beyond



 Initial Public Offering of Common Stock \$232,300,000 and Public Offering of Common Stock \$379,500,000 Counsel to Issuer February and August 2020	 Public Offering of Common Stock \$192,500,000 Counsel to Issuer June 2020	 Rule 144A Placement of Convertible Senior Notes \$201,250,000 Counsel to Issuer December 2020	 Initial Public Offering of Common Stock \$98,370,000 and Public Offering of Common Stock \$57,000,000 Counsel to Underwriters October 2020 and February 2021	 Public Offering of Common Stock \$404,225,000 Counsel to Issuer January 2020	 Initial Public Offering of Common Stock \$152,895,000 Counsel to Issuer July 2020	 Public Offering of Senior Notes €6,250,000,000 Counsel to Issuer September 2020	 Initial Public Offering of Common Stock \$319,294,000 and Public Offering of Common Stock \$275,799,000 Counsel to Underwriters June and December 2020	 Initial Public Offering of Common Stock \$244,375,000 Counsel to Issuer June 2020
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------

 Public Offering of Common Stock \$151,340,000 Counsel to Issuer October 2020	 Public Offerings of Senior Notes \$2,200,000,000 and €1,200,000,000 Counsel to Issuer March and April 2020	 Public Offering of Common Stock \$275,150,000 Counsel to Issuer June 2020	 Public Offering of Common Stock \$460,000,000 Counsel to Issuer December 2020	 Initial Public Offering of Common Stock \$128,800,000 Counsel to Issuer July 2020	 Initial Public Offering of Common Stock \$655,217,000 and Public Offerings of Common Stock \$3,880,219,000 Counsel to Underwriters August 2019–August 2020	 Public Offering of Senior Notes \$2,000,000,000 Counsel to Issuer May 2020	 Public Offering of Common Stock \$151,800,000 Counsel to Issuer May 2020	 Public Offerings of Notes \$2,250,000,000 and Rule 144A Placement of Senior Notes \$1,750,000,000 Counsel to Issuer November 2019–March 2020	 Rule 144A Placement of Senior Notes \$1,000,000,000 Counsel to Issuer March 2020
--------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------

 Public Offering of Common Stock \$37,000,000 Counsel to Issuer August 2020	 Initial Public Offering of Common Stock \$86,480,000 Counsel to Issuer March 2020	 Public Offerings of Common Stock \$446,625,000 Counsel to Issuer June 2020 and January 2021	 Public Offering of Senior Notes \$1,300,000,000 Counsel to Issuer August 2020	 Public Offerings of Senior Notes €2,500,000,000 and \$1,000,000,000 , Mandatory Convertible Preferred Stock \$1,717,500,000 and Common Stock \$1,782,500,000 Counsel to Issuer March–October 2020	 Public Offering of Common Stock \$172,500,000 Counsel to Issuer March 2020	 Public Offering of Common Stock \$137,409,000 Counsel to Issuer October 2020	 Public Offering of Senior Notes \$400,000,000 Counsel to Issuer April 2020	 Initial Public Offering of Common Stock \$230,000,000 and Public Offering of Common Stock \$225,400,000 Counsel to Issuer June 2020 and January 2021
------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

 Initial Public Offering of Common Stock \$267,697,000 and Public Offering of Common Stock \$168,000,000 Counsel to Issuer September 2020 and January 2021	 Initial Public Offering of Common Stock \$103,500,000 Counsel to Underwriters September 2020	 Public Offerings of Common Stock \$224,356,000 Counsel to Issuer May–December 2020	 Public Offerings of Common Stock \$62,872,000 and Public Offering of Convertible Senior Notes \$86,250,000 Counsel to Underwriters February and June 2020	 Public Offerings of Common Stock \$187,125,000 Counsel to Issuer June and December 2020	 Rule 144A Placements of Convertible Senior Notes \$1,700,000,000 Counsel to Issuer December 2020 and February 2021	 Public Offering of Common Stock \$133,967,000 Counsel to Issuer March 2020	 Rule 144A Placement of Senior Notes \$450,000,000 Counsel to Issuer August 2020	 Public Offering of Common Stock and Warrants \$124,710,000 Counsel to Issuer June 2020	 Initial Public Offering of Common Stock \$200,000,000 Counsel to Underwriters August 2020
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------

Connect with us



wilmerhale.com

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 1875 Pennsylvania Avenue, NW, Washington, DC 20006, +1 202 663 6000. Our United Kingdom office is operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers authorized and regulated by the Solicitors Regulation Authority (SRA No. 287488). Our professional rules can be found at www.sra.org.uk/solicitors/code-of-conduct.page. A list of partners and their professional qualifications is available for inspection at our UK office. In Beijing, we are registered to operate as a Foreign Law Firm Representative Office. This material is for general informational purposes only and does not represent our advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all legal developments. Prior results do not guarantee a similar outcome. © 2021 Wilmer Cutler Pickering Hale and Dorr LLP