

# Mergers and Acquisitions

2021



































**2021:** Market leaders in life sciences, technology, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2020, we advised clients on approximately 75 M&A transactions with an aggregate value of more than \$40 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2010, we have participated in more than 850 mergers and acquisitions with a total value of nearly \$400 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



# Counsel of Choice for Mergers and Acquisitions

Serving industry leaders in technology, life sciences, financial services, communications and beyond



 <p>Acquisition by Cisco Systems <b>\$4,500,000,000</b> March 2021</p>	 <p>Acquisition of eNett and Optal <b>\$577,500,000</b> December 2020</p>	 <p>Acquisition by Trimble <b>\$201,100,000</b> January 2020</p>	 <p>Acquisition of Asavie <b>\$155,100,000</b> October 2020</p>	 <p>Acquisition of Galileo Financial Technologies <b>\$1,200,000,000</b> May 2020</p>	 <p>Acquisition by Clearlake Capital Group <b>\$3,000,000,000</b> February 2021</p>	 <p>Acquisition by Morgan Stanley <b>\$7,000,000,000</b> March 2021</p>	 <p>Acquisition by Novo Nordisk <b>\$1,350,000,000</b> (counsel to special committee) December 2020</p>	
 <p>Acquisition of Oxford Immunotec <b>\$591,000,000</b> Pending (as of March 1, 2021)</p>	 <p>Acquisition by Zywave <b>Undisclosed</b> November 2020</p>	 <p>Acquisition by VMware <b>\$38,000,000</b> February 2020</p>	 <p>Sale of royalty rights on IDHIFA* worldwide net sales and outstanding regulatory milestone payments to Royalty Pharma <b>\$255,000,000</b> June 2020</p>	 <p>Acquisition and disposition transactions involving Conductor, Flatiron School, Managed by Q, SpaceIQ and Teem Technologies <b>Undisclosed</b> Various dates 2020</p>	 <p>Acquisition of Peak Resorts <b>\$264,000,000</b> September 2019</p>	 <p>Acquisition by Sandy Spring Bancorp <b>Undisclosed</b> January 2020</p>	 <p>Acquisition by EG Group <b>Undisclosed</b> October 2019</p>	 <p>Acquisition by Vertex Pharmaceuticals <b>\$1,000,000,000</b> (including contingent payments) July 2019</p>
 <p>Acquisitions of Rist Neurovascular and Avenu Medical <b>Undisclosed</b> August and November 2020</p>	 <p>Acquisition of cell sorting technology assets from Propel Labs <b>Undisclosed</b> February 2021</p>	 <p>Acquisition by Kyocera <b>Undisclosed</b> January 2021</p>	 <p>Acquisition of BrightTalk <b>\$150,000,000</b> December 2020</p>	 <p>Acquisition of Chef Software <b>\$220,000,000</b> October 2020</p>	 <p>Sale of Lexicon's rights, title and interest in XERMELO* (telotristat ethyl) to TerSera Therapeutics <b>\$225,400,000</b> (including contingent payments) September 2020</p>	 <p>Acquisition by La Jolla Pharmaceutical <b>\$55,000,000</b> (including contingent payments) July 2020</p>	 <p>Merger with Nanometrics to form Onto Innovation <b>\$1,400,000,000</b> (enterprise value) October 2019</p>	
 <p>Acquisition of Crosspointe Insurance &amp; Financial Services <b>Undisclosed</b> September 2020</p>	 <p>Acquisition of Rodin Therapeutics <b>\$950,000,000</b> (including contingent payments) November 2019</p>	 <p>Acquisition by Microsoft <b>Undisclosed</b> April 2020</p>	 <p>Acquisition by Roku <b>\$150,000,000</b> November 2019</p>	 <p>Acquisition of Quellis Biosciences <b>Undisclosed</b> January 2021</p>	 <p>Acquisition of Electro Scientific Industries <b>\$1,000,000,000</b> February 2019</p>	 <p>Acquisition by GardaWorld <b>Undisclosed</b> July 2020</p>	 <p>Acquisition of Livongo by Teladoc Health <b>\$18,500,000,000</b> (counsel to General Catalyst) October 2020</p>	 <p>Merger with Sprint <b>\$26,500,000,000</b> (regulatory counsel to T-Mobile) April 2020</p>

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