

# Public Offerings

2020

**2020:** Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2019, we handled more than 50 public offerings and Rule 144A placements raising approximately \$48 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2009, we have served as counsel in more than 425 public offerings and Rule 144A placements with total proceeds in excess of \$200 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



# Counsel of Choice for Public Offerings

Serving industry leaders in technology, life sciences, financial services, communications and beyond

 <p>Initial Public Offering of Common Stock \$232,300,000 Counsel to Issuer February 2020</p>	 <p>Public Offering of Common Stock \$257,887,500 Counsel to Issuer December 2019</p>	 <p>Initial Public Offering of Common Stock \$86,250,000 Counsel to Underwriters February 2019</p>	 <p>Rule 144A Placement of Convertible Senior Notes \$1,150,000,000 Counsel to Issuer August 2019</p>	 <p>Public Offering of Common Stock \$404,225,000 Counsel to Issuer January 2020</p>	 <p>Public Offering of Common Stock \$126,500,000 Counsel to Underwriters February 2019</p>	 <p>Public Offerings of Senior Notes €12,000,000,000 Counsel to Issuer March and June 2019</p>	 <p>Initial Public Offering of American Depositary Shares \$85,058,750 Counsel to Issuer February 2019</p>	
 <p>Public Offering of Common Stock \$105,167,500 Counsel to Issuer January 2019</p>	 <p>Public Offerings of Senior Notes and €4,400,000,000 and \$900,000,000 Counsel to Issuer September and October 2019</p>	 <p>Public Offering of Common Stock \$90,000,000 Counsel to Issuer September 2019</p>	 <p>Public Offering of Common Stock and Warrants \$74,748,250 Counsel to Underwriters January 2020</p>	 <p>Initial Public Offering of Common Stock \$72,000,000 Counsel to Issuer July 2019</p>	 <p>Initial Public Offering of Common Stock \$655,216,850 August 2019 and Public Offerings of Common Stock \$1,645,218,750 Counsel to Underwriters December 2019 and February 2020</p>	 <p>Public Offering of Senior Notes \$1,500,000,000 Counsel to Issuer May 2019</p>	 <p>Public Offering of Common Stock \$183,750,000 Counsel to Issuer April 2018</p>	 <p>Public Offerings of Notes \$2,250,000,000 Counsel to Issuer November 2019 and January 2020</p>
 <p>Rule 144A Placement of Convertible Senior Notes \$1,437,500,000 Counsel to Issuer February 2019</p>	 <p>Initial Public Offering of Common Stock \$84,375,000 Counsel to Issuer July 2018</p>	 <p>Public Offering of Common Stock \$46,000,000 Counsel to Issuer December 2019</p>	 <p>Public Offering of Common Stock \$115,000,000 Counsel to Issuer November 2019</p>	 <p>Public Offerings of Common Stock \$302,944,000 Counsel to Issuer January and September 2019</p>	 <p>Public Offering of Common Stock \$616,462,000 Counsel to Issuer November 2019</p>	 <p>Public Offering of Senior Notes \$850,000,000 Counsel to Issuer September 2019</p>	 <p>Public Offering of Common Stock \$42,744,000 Counsel to Underwriters February 2020</p>	
 <p>Public Offering of Common Stock \$294,112,500 Counsel to Issuer November 2019</p>	 <p>Public Offering of Common Stock, Preferred Stock and Warrants \$70,000,000 Counsel to Issuer April 2019</p>	 <p>Initial Public Offering of Common Stock \$55,000,000 Counsel to Issuer May 2019</p>	 <p>Public Offering of Common Stock \$100,000,000 Counsel to Issuer December 2019</p>	 <p>Public Offerings of Common Stock \$1,488,300,000 and Mandatory Convertible Preferred Stock \$1,650,000,000 Counsel to Issuer March 2019</p>	 <p>Public Offering of Common Stock \$50,000,000 Counsel to Issuer April 2019</p>	 <p>Initial Public Offering of Common Stock \$94,875,000 Counsel to Underwriters May 2019</p>	 <p>Public Offering of Senior Notes \$750,000,000 Counsel to Issuer March 2018</p>	 <p>Public Offering of Senior Notes \$1,100,000,000 Counsel to Issuer November 2019</p>

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