

Mergers and Acquisitions

2020
































2020: Market leaders in technology, life sciences, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2019, we advised clients on approximately 75 M&A transactions with an aggregate value of more than \$65 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2009, we have participated in more than 900 mergers and acquisitions with a total value in excess of \$375 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



Counsel of Choice for Mergers and Acquisitions

Serving industry leaders in technology, life sciences, financial services, communications and beyond



 <p>Acquisition by Cisco Systems \$2,600,000,000 Pending (as of February 29, 2020)</p>	 <p>Acquisition by Roku \$150,000,000 November 2019</p>	 <p>Acquisition of Janrain \$125,000,000 January 2019</p>	 <p>Acquisition by EG Group Undisclosed October 2019</p>	 <p>Acquisition by Astellas Pharma \$405,000,000 (including contingent payments) December 2018</p>	 <p>Acquisition by Intercontinental Exchange \$685,000,000 July 2018</p>	 <p>Acquisition of Electro Scientific Industries \$1,000,000,000 February 2019</p>	 <p>Sale of anatomical pathology business to PHC Holdings \$1,140,000,000 June 2019</p>	
 <p>Acquisition by Altaris Capital Partners \$1,100,000,000 June 2018</p>	 <p>Acquisition by Unity Technologies Undisclosed January 2019</p>	 <p>Acquisition of Noventis \$310,000,000 January 2019</p>	 <p>Acquisition of Prüftechnik Dieter Busch Undisclosed July 2019</p>	 <p>Acquisition of Syntron Material Handling Group \$179,000,000 January 2019</p>	 <p>Acquisition of Ipswitch \$225,000,000 April 2019</p>	 <p>Acquisition of Interface Performance Materials from Wind Point Partners \$265,000,000 August 2018</p>	 <p>Acquisition by Dun & Bradstreet Undisclosed July 2019</p>	 <p>Merger with Nanometrics to form Onto Innovation \$1,400,000,000 (enterprise value) October 2019</p>
 <p>Acquisition of FragranceNet.com \$115,000,000 October 2018</p>	 <p>Acquisition by Vertex Pharmaceuticals \$1,000,000,000 (including contingent payments) July 2019</p>	 <p>Acquisition by Trimble Undisclosed January 2020</p>	 <p>Acquisition of Rodin Therapeutics \$950,000,000 (including contingent payments) November 2019</p>	 <p>Acquisition of Agilis Biotherapeutics \$200,000,000 August 2018</p>	 <p>Sale of Riverside clinical and standardized testing business to Alpine Investors \$140,000,000 October 2018</p>	 <p>Acquisition by Aon Group Undisclosed January 2020</p>	 <p>Merger with Sprint \$26,500,000,000 Pending Regulatory counsel to T-Mobile (as of February 29, 2020)</p>	
 <p>Sale of SinglePlatform digital storefront business to TripAdvisor \$51,000,000 December 2019</p>	 <p>Acquisition by X4 Pharmaceuticals \$165,000,000 March 2019</p>	 <p>Acquisition of Digital Specialty Chemicals \$64,500,000 March 2019</p>	 <p>Acquisition and disposition transactions involving Teem Technologies, Conductor, SpaceIQ, Prolific Interactive and Managed by Q Undisclosed Various dates 2019–2020</p>	 <p>Acquisition of Peak Resorts \$264,000,000 September 2019</p>	 <p>Acquisition by Sandy Spring Bancorp Undisclosed January 2020</p>	 <p>Acquisition of eNett and Optal \$1,700,000,000 Pending (as of February 29, 2020)</p>		

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