Public Offerings

2019

2019: Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2018, we handled more than 35 public offerings and Rule 144A placements raising nearly \$10 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2008, we have served as counsel in approximately 400 public offerings and Rule 144A placements with total proceeds in excess of \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.





Counsel of Choice for Public Offerings

Serving industry leaders in technology, life sciences, cleantech, financial services, communications and beyond





Public Offering of Common Stock

\$71,156,250 Counsel to Issuer October 2018

CarCurus[®]

Initial Public Offering of Common Stock

\$172,960,000 Counsel to Underwriters October 2017

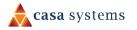


July 2018

Public Offering of

Common Stock

STATE STREET.



Public Offering of Common Stock

\$183,750,000 Counsel to Issuer April 2018



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