

# Public Offerings



































2019

**2019:** Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2018, we handled more than 35 public offerings and Rule 144A placements raising nearly \$10 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2008, we have served as counsel in approximately 400 public offerings and Rule 144A placements with total proceeds in excess of \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



# Counsel of Choice for Public Offerings

Serving industry leaders in technology, life sciences, cleantech, financial services, communications and beyond

 <p>Initial Public Offering of Common Stock \$84,375,000 Counsel to Issuer July 2018</p>	 <p>Initial Public Offering of Common Stock \$123,207,750 Counsel to Issuer October 2018</p>	 <p>Initial Public Offering of Common Stock \$86,250,000 Counsel to Underwriters February 2019</p>	 <p>Rule 144A Placement of Convertible Senior Notes \$1,150,000,000 Counsel to Issuer May 2018</p>	 <p>Public Offering of Common Stock \$546,250,000 Counsel to Issuer January 2018</p>	 <p>Public Offering of Common Stock \$126,500,000 Counsel to Underwriters February 2019</p>	 <p>Initial Public Offering of Common Stock \$60,000,000 Counsel to Issuer July 2018</p>	 <p>Public Offering of Common Stock \$71,156,250 Counsel to Issuer October 2018</p>	
 <p>Public Offering of Common Stock \$105,167,500 Counsel to Issuer January 2019</p>	 <p>Public Offering of Senior Notes €600,000,000 Counsel to Issuer August 2018</p>	 <p>Initial Public Offering of Common Stock \$126,286,750 Counsel to Issuer July 2018</p>	 <p>Public Offering of Common Stock \$145,291,500 Counsel to Issuer June 2018</p>	 <p>Public Offering of Common Stock \$324,000,000 Counsel to Issuer February 2019</p>	 <p>Public Offering of Common Stock \$86,250,000 Counsel to Issuer October 2018</p>	 <p>Initial Public Offering of Common Stock \$75,000,000 Counsel to Underwriters September 2018</p>	 <p>Public Offering of Common Stock \$402,500,000 Counsel to Issuer August 2017</p>	 <p>Initial Public Offering of Common Stock \$172,960,000 Counsel to Underwriters October 2017</p>
 <p>Rule 144A Placement of Convertible Senior Notes \$1,437,500,000 Counsel to Issuer February 2019</p>	 <p>Public Offering of Ordinary Shares \$82,800,000 Counsel to Issuer October 2018</p>	 <p>Rule 144A Placement of Convertible Senior Notes \$172,500,000 Counsel to Issuer October 2018</p>	 <p>Public Offering of Common Stock \$75,000,000 Counsel to Underwriters August 2018</p>	 <p>Public Offering of Common Stock \$202,944,000 Counsel to Issuer January 2019</p>	 <p>Initial Public Offering of Common Stock \$46,000,000 Counsel to Issuer November 2017</p>	 <p>Public Offering of Senior Notes €300,000,000 Counsel to Issuer April 2018</p>	 <p>Public Offering of Common Stock \$1,151,324,500 Counsel to Issuer July 2018</p>	
 <p>Public Offering of Common Stock \$140,250,000 Counsel to Issuer April 2018</p>	 <p>Public Offering of Common Stock \$46,000,000 Counsel to Issuer February 2018</p>	 <p>Public Offering of Ordinary Shares \$50,000,000 Counsel to Issuer July 2018</p>	 <p>Initial Public Offering of Common Stock \$98,325,000 Counsel to Underwriters June 2018</p>	 <p>Initial Public Offering of Common Stock \$300,000,000 Counsel to Issuer July 2017</p>	 <p>Public Offering of Common Stock \$37,375,000 Counsel to Issuer January 2018</p>	 <p>Initial Public Offering of Common Stock \$56,250,000 Counsel to Issuer July 2017</p>	 <p>Public Offering of Senior Notes \$750,000,000 Counsel to Issuer March 2018</p>	 <p>Public Offering of Common Stock \$183,750,000 Counsel to Issuer April 2018</p>

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