

# Mergers and Acquisitions

2019


































**2019:** Market leaders in technology, life sciences, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2018, we advised clients on approximately 75 M&A transactions with an aggregate value approaching \$30 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2008, we have participated in more than 950 mergers and acquisitions with a total value in excess of \$350 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



# Counsel of Choice for Mergers and Acquisitions

Serving industry leaders in technology, life sciences, cleantech, financial services, communications and beyond



 <p>Sale of anatomical pathology business to PHC Holdings <b>\$1,140,000,000</b> Pending (as of February 15, 2019)</p>	 <p>Acquisition of Gordian <b>\$775,000,000</b> July 2018</p>	 <p>Acquisition of Janrain <b>Undisclosed</b> January 2019</p>	 <p>Acquisition of CoreOS <b>\$250,000,000</b> January 2018</p>	<p>CRANE &amp; CO.</p> <p>Acquisition by Crane Co. <b>\$800,000,000</b> January 2018</p>	 <p>Acquisition by Intercontinental Exchange <b>\$685,000,000</b> July 2018</p>	 <p>Acquisition of Electro Scientific Industries <b>\$1,000,000,000</b> February 2019</p>	 <p>Acquisition by Sycamore Partners <b>\$6,900,000,000</b> September 2017</p>	
 <p>Sale of Riverside clinical and standardized testing business to Alpine Investors <b>\$140,000,000</b> October 2018</p>	 <p>Acquisition of fluid handling business of Colfax <b>\$855,000,000</b> December 2017</p>	 <p>Acquisition by Astellas Pharma <b>\$405,000,000</b> (including contingent payments) December 2018</p>	 <p>Acquisition by Marlin Equity Partners <b>\$278,000,000</b> June 2017</p>	 <p>Acquisition of Syntron Material Handling Group <b>\$179,000,000</b> January 2019</p>	 <p>Acquisition of RAGE Frameworks <b>\$125,000,000</b> April 2017</p>	 <p>Acquisition of Interface Performance Materials from Wind Point Partners <b>\$265,000,000</b> August 2018</p>	 <p>Sale of medical imaging business to Varian Medical Systems <b>\$276,000,000</b> May 2017</p>	 <p>Sale of 25% equity interest by Blackstone to HNA Tourism Group <b>\$6,500,000,000</b> (counsel to special committee) March 2017</p>
 <p>Acquisition of FragranceNet.com <b>Undisclosed</b> October 2018</p>	 <p>Acquisition by Astellas Pharma <b>\$450,000,000</b> (including contingent payments) January 2018</p>	 <p>Acquisition of Earnest <b>\$155,000,000</b> November 2017</p>	 <p>Acquisition of Linear Technology <b>\$14,800,000,000</b> (co-counsel) March 2017</p>	 <p>Acquisition of Agilis Biotherapeutics <b>\$200,000,000</b> August 2018</p>	 <p>Acquisition by ADP <b>\$125,000,000</b> January 2018</p>	 <p>Acquisition by Sebela Pharmaceuticals <b>Undisclosed</b> May 2018</p>	 <p>Formation transaction through combination of Billboard-Hollywood Reporter Media Group, dick clark productions and MRC <b>\$3,000,000,000</b> (enterprise value) January 2018</p>	
 <p>Acquisition of Triple Peaks <b>\$237,000,000</b> September 2018</p>	 <p>Combination with GENBAND to form Ribbon Communications <b>\$745,000,000</b> October 2017</p>	 <p>Acquisition by X4 Pharmaceuticals <b>\$165,000,000</b> Pending (as of February 15, 2019)</p>	 <p>Acquisition by Pandora <b>\$145,000,000</b> May 2018</p>	 <p>Acquisition of Teem Technologies <b>Undisclosed</b> May 2018</p>	 <p>Acquisition of Trayport from Intercontinental Exchange <b>£550,000,000</b> and concurrent Sale of Natural Gas Exchange and Shorcan Energy to Intercontinental Exchange <b>£200,000,000</b> December 2017</p>	 <p>Acquisition by Hologic <b>\$1,650,000,000</b> March 2017</p>	 <p>Acquisition of Noventis <b>\$310,000,000</b> January 2019</p>	 <p>Acquisition by Altaris Capital Partners <b>\$1,100,000,000</b> June 2018</p>

Connect with us  

[wilmerhale.com](http://wilmerhale.com)

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 1875 Pennsylvania Avenue, NW, Washington, DC 20006, +1 202 663 6000. Our United Kingdom office is operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers authorized and regulated by the Solicitors Regulation Authority (SRA No. 287488). Our professional rules can be found at [www.sra.org.uk/solicitors/code-of-conduct.page](http://www.sra.org.uk/solicitors/code-of-conduct.page). A list of partners and their professional qualifications is available for inspection at our UK office. In Beijing, we are registered to operate as a Foreign Law Firm Representative Office. This material is for general informational purposes only and does not represent our advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all legal developments. Prior results do not guarantee a similar outcome. © 2019 Wilmer Cutler Pickering Hale and Dorr LLP



© Mixed Sources  
Product group from well-managed  
forests and other controlled sources and  
recycled wood or fiber  
[www.fsc.org](http://www.fsc.org) Cert. no. BV-COC-070904  
© 1996 Forest Stewardship Council