

Public Offerings



































2018

2018: Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2017, we handled more than 40 public offerings and Rule 144A placements raising over \$18 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2007, we have served as counsel in approximately 400 public offerings and Rule 144A placements with total proceeds in excess of \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Public Offerings

Serving industry leaders in technology, life sciences, cleantech, financial services, communications and beyond

	 <p>Initial Public Offering of Common Stock \$300,000,000 Counsel to Issuer July 2017</p>	 <p>Initial Public Offering of Common Stock \$137,827,500 Counsel to Underwriters October 2017</p>	 <p>Public Offerings of Common Stock \$160,998,500 Counsel to Issuer March and December 2017</p>	 <p>Public Offerings of Common Stock \$1,725,000,000 and 3.200% and 4.100% Senior Notes \$1,500,000,000 Counsel to Issuer August 2017</p>	 <p>Public Offering of Common Stock \$546,250,000 Counsel to Issuer January 2018</p>	 <p>Initial Public Offering of Common Stock \$46,000,000 Counsel to Issuer November 2017</p>	 <p>Rule 144A Placement of 3.483% Senior Notes \$600,000,000 Counsel to Issuer December 2017</p>	 <p>Initial Public Offering of Common Stock \$172,960,000 Counsel to Underwriters October 2017</p>
 <p>Public Offering of Common Stock \$62,100,000 Counsel to Issuer November 2017</p>	 <p>Public Offerings of 1.400%, 1.450%, 1.950%, 2.875% and Floating Rate Senior Notes €3,100,000,000 Counsel to Issuer March and July 2017</p>	 <p>Public Offerings of Senior Notes \$2,000,000,000 Counsel to Issuers March 2017</p>	 <p>Public Offerings of Common Stock \$589,800,000 Counsel to Issuer August and November 2017</p>	 <p>Public Offering of 3.800% and 4.900% Senior Notes \$650,000,000 Counsel to Issuer March 2017</p>	 <p>Public Offering of Common Stock \$160,994,250 Counsel to Issuer September 2017</p>	 <p>Rule 144A Placement of 4.625% Senior Unsecured Notes \$550,000,000 Counsel to Issuer November 2017</p>	 <p>Public Offering of Common Stock \$402,500,000 Counsel to Issuer August 2017</p>	 <p>Initial Public Offering of Common Stock \$103,500,000 Counsel to Issuer July 2017</p>
 <p>Public Offering of Ordinary Shares \$80,000,000 Counsel to Issuer September 2017</p>	 <p>Public Offering of Common Stock \$57,500,000 Counsel to Issuer October 2017</p>	 <p>Public Offering of Common Stock \$40,000,000 Counsel to Issuer April 2017</p>	 <p>Public Offering of Common Stock \$86,990,000 Counsel to Issuer August 2016</p>	 <p>Rule 144A Placement of 1.800%, 2.350%, 3.150% and 4.300% Senior Notes \$2,500,000,000 Counsel to Issuer June 2016</p>	 <p>Public Offerings of Common Stock \$62,375,000 Counsel to Issuer January 2017 and January 2018</p>	 <p>Public Offering of 1.875% Senior Notes €500,000,000 Counsel to Issuer July 2016</p>	 <p>Public Offering of Common Stock \$57,960,000 Counsel to Underwriters January 2017</p>	
 <p>Initial Public Offering of Common Stock \$163,731,500 Counsel to Issuer November 2017</p>	 <p>Public Offering of Fixed-to-Floating Rate Notes \$750,000,000 Counsel to Issuer May 2017</p>	 <p>Initial Public Offering of Common Stock \$119,025,000 Counsel to Issuer May 2016</p>	 <p>Public Offering of Common Stock \$65,695,500 Counsel to Issuer August 2017</p>	 <p>Public Offering of 3.500% Notes \$300,000,000 Counsel to Issuer April 2017</p>	 <p>Initial Public Offering of Common Stock \$57,500,000 Counsel to Issuer July 2016</p>	 <p>Initial Public Offering of Common Stock \$56,250,000 Counsel to Issuer July 2017</p>	 <p>Public Offering of 2.500%, 3.125%, 3.500% and 4.500% Senior Notes \$2,100,000,000 Counsel to Issuer December 2016</p>	 <p>Initial Public Offering of Common Stock \$89,700,000 Counsel to Issuer December 2017</p>

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