

Mergers and Acquisitions

2018
































2018: Market leaders in technology, life sciences, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2017, we advised clients on more than 75 M&A transactions with an aggregate value of approximately \$60 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2007, we have participated in more than 1,000 mergers and acquisitions with a total value in excess of \$400 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



Counsel of Choice for Mergers and Acquisitions

Serving industry leaders in technology, life sciences, cleantech, financial services, communications and beyond



 <p>Acquisition by Sycamore Partners \$6,900,000,000 September 2017</p>	 <p>Acquisition of RAGE Frameworks \$125,000,000 April 2017</p>	 <p>Acquisition of Nominum Undisclosed November 2017</p>	 <p>Acquisition of CoreOS \$250,000,000 January 2018</p>	<p>CRANE & CO.</p> <p>Acquisition by Crane Co. \$800,000,000 January 2018</p>	 <p>Acquisition by Marlin Equity Partners \$278,000,000 June 2017</p>	 <p>Sale of medical imaging business to Varian Medical Systems \$276,000,000 May 2017</p>	 <p>Acquisition of Linear Technology \$14,800,000,000 (co-counsel) March 2017</p>	
 <p>Sale of global portfolio of hemostasis products to Mallinckrodt \$410,000,000 (including contingent payments) February 2016</p>	 <p>Acquisition of fluid handling business of Colfax \$855,000,000 December 2017</p>	 <p>Acquisition by Medline Undisclosed December 2017</p>	 <p>Acquisition of raxibacumab antibody from GlaxoSmithKline \$76,000,000 (plus contingent payments) July 2017</p>	 <p>Acquisition of Serena Software \$540,000,000 (co-counsel) May 2016</p>	 <p>Acquisition by Euronext \$153,000,000 June 2017</p>	 <p>Acquisition of Kinvey \$49,000,000 June 2017</p>	 <p>Acquisition of Newport Corporation \$980,000,000 April 2016</p>	 <p>Sale of 25% equity interest by Blackstone to HNA Tourism Group \$6,500,000,000 (counsel to special committee) March 2017</p>
 <p>Acquisition by Sucampo Pharmaceuticals \$200,000,000 April 2017</p>	 <p>Acquisition by Astellas Pharma \$450,000,000 (including contingent payments) January 2018</p>	 <p>Acquisition of Earnest \$155,000,000 November 2017</p>	 <p>Acquisition of Finesse Solutions \$221,000,000 February 2017</p>	 <p>Acquisition of all rights to EMFLAZA™ (deflazacort) from Marathon Pharmaceuticals \$140,000,000 (plus contingent payments) April 2017</p>	 <p>Acquisition by ADP Undisclosed January 2018</p>	 <p>Acquisition by Hudson's Bay Company \$250,000,000 February 2016</p>	 <p>Acquisition by Hologic \$1,650,000,000 March 2017</p>	
 <p>Combination with GENBAND to form Ribbon Communications \$745,000,000 October 2017</p>	 <p>Acquisition by OSI Systems \$269,000,000 September 2016</p>	 <p>Acquisition by salesforce.com \$2,800,000,000 July 2016</p>	 <p>Acquisition of ExecuPharm \$135,000,000 October 2016</p>	 <p>Acquisition of Electronic Funds Source \$1,485,000,000 July 2016</p>	 <p>Formation transaction through combination of Billboard-Hollywood Reporter Media Group, dick clark productions and MRC \$3,000,000,000 (enterprise value) January 2018</p>	 <p>Acquisition of Trayport from Intercontinental Exchange £550,000,000 and concurrent Sale of Natural Gas Exchange and Shorcan Energy to Intercontinental Exchange £200,000,000 December 2017</p>		

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