

# Technology

2017: Market leaders and technology innovators in a wide range of industries turn to WilmerHale for legal advice and strategic counseling. We provide solutions to the business challenges facing companies at all stages of growth in diverse industries, including cybersecurity, energy, fintech, hardware, healthcare, materials, media, mobile technology and software. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution, portfolio development and litigation; defended their interests in enterprise-critical litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent technology transactions.



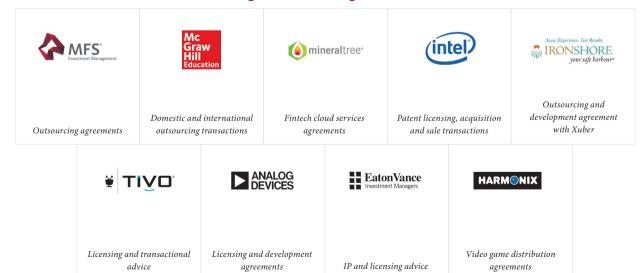


## **Venture Capital Financings**





## Licensing, Outsourcing and Alliances



## **Public Offerings**



Public Offerings of \$2,200,000,000

Counsel to Issuer April and September 2016

## **⊘** FORTIVE

Rule 144A Placement of 1.800%, 2.350%, 3.150% and 4.300%

\$2,500,000,000 Counsel to Issuer June 2016

#### Medtronic

Issuer Tender Offer for

\$3,000,000,000 Counsel to Offerors April 2016

#### Siscovery

Public Offering of

\$650,000,000 Counsel to Issuer March 2017

DOANAHER Public Offerings of Senior Notes

Initial Public Offering of

\$119,025,000

Counsel to Issuer

May 2016

€2,700,000,000

\$2,000,000,000 Counsel to Issuer July and September 2015

## **ANALOG**DEVICES

Public Offering of 2.500%, 3.125%, 3.500% and 4.500% Senior Notes

\$2,100,000,000 Counsel to Issuer December 2016

# PerkinElmer

Public Offering of 1.875% Senior Notes

€500,000,000 Counsel to Issuer July 2016

## STATE STREET.

Public Offerings of Depositary Shares representing Non-Cumulative Perpetual Preferred Stock \$500,000,000

1 950% and 2 650% Senior Notes \$1,500,000,000

> Counsel to Issuer April and May 2016

## Mergers and Acquisitions



Acquisition by salesforce.com

\$2,800,000,000 July 2016

Soha Systems

\$60,000,000 (including contingent payments) October 2016

### GILT

Acquisition by Hudson's Bay Company

\$250,000,000 February 2016

## mks

Newport Corporation

\$980,000,000 April 2016



Electronic Funds Source

\$1,485,000,000 July 2016



Linear Technology \$14,800,000,000

March 2017

DOANAHER

Undisclosed

salesforce.com \$32,400,000

**Meta**Mind

ENDURANCE

 $Acquisition\ of$ Ace Data Centers \$73,300,000

September 2015



# POSITION YOUR STARTUP FOR SUCCESS

## WILMERHALE LAUNCH

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