

Technology


2017: Market leaders and technology innovators in a wide range of industries turn to WilmerHale for legal advice and strategic counseling. We provide solutions to the business challenges facing companies at all stages of growth in diverse industries, including cybersecurity, energy, fintech, hardware, healthcare, materials, media, mobile technology and software. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution, portfolio development and litigation; defended their interests in enterprise-critical litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent technology transactions.

Counsel of Choice for Technology Companies and Transactions



Venture Capital Financings

 \$8,000,000 First Round December 2016	 \$25,000,000 Late Stage May 2016	 \$60,000,000 Late Stage September 2016	 \$60,000,000 Late Stage May 2016	
 \$14,000,000 First Round May 2016	 \$18,000,000 Second Round May 2016	 \$22,000,000 First Round August 2016	 \$15,000,000 Second Round February 2017	 \$24,000,000 Second Round May 2016

Public Offerings

 Initial Public Offering of Common Stock \$119,025,000 Counsel to Issuer May 2016	 Public Offerings of 2.950% and 3.000% Senior Notes \$2,200,000,000 Counsel to Issuer April and September 2016	 Rule 144A Placement of 1.800%, 2.350%, 3.150% and 4.300% Senior Notes \$2,500,000,000 Counsel to Issuer June 2016	 Issuer Tender Offer for Senior Notes \$3,000,000,000 Counsel to Offerors April 2016	
 Public Offering of 3.800% and 4.900% Senior Notes \$650,000,000 Counsel to Issuer March 2017	 Public Offerings of Senior Notes €2,700,000,000 and \$2,000,000,000 Counsel to Issuer July and September 2015	 Public Offering of 2.500%, 3.125%, 3.500% and 4.500% Senior Notes \$2,100,000,000 Counsel to Issuer December 2016	 Public Offering of 1.875% Senior Notes €500,000,000 Counsel to Issuer July 2016	 Public Offerings of Depository Shares representing Non-Cumulative Perpetual Preferred Stock and 1.950% and 2.650% Senior Notes \$500,000,000 and \$1,500,000,000 Counsel to Issuer April and May 2016

Licensing, Outsourcing and Alliances

 Outsourcing agreements	 Domestic and international outsourcing transactions	 Fintech cloud services agreements	 Patent licensing, acquisition and sale transactions	 Outsourcing and development agreement with Xuber
 Licensing and transactional advice	 Licensing and development agreements	 IP and licensing advice	 Video game distribution agreements	

Mergers and Acquisitions

 Acquisition by salesforce.com \$2,800,000,000 July 2016	 Acquisition of Soha Systems \$60,000,000 (including contingent payments) October 2016	 Acquisition by Hudson's Bay Company \$250,000,000 February 2016	 Acquisition of Newport Corporation \$980,000,000 April 2016	 Acquisition of Electronic Funds Source \$1,485,000,000 July 2016
 Acquisition of Linear Technology \$14,800,000,000 (co-counsel) March 2017	 Acquisition of Phenomenex Undisclosed November 2016	 Acquisition by salesforce.com \$32,400,000 April 2016	 Acquisition of Ace Data Centers \$73,300,000 September 2015	

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