



Public Offerings

2017: Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2016, we handled more than 35 public offerings and Rule 144A placements raising approximately \$25 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2006, we have served as counsel in more than 400 public offerings and Rule 144A placements with total proceeds in excess of \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters’ counsel, than any other law firm. The following is a selection of our recent capital markets transactions.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p>Initial Public Offering of Common Stock \$119,025,000 Counsel to Issuer May 2016</p>	 <p>Public Offering of Common Stock \$181,125,000 Counsel to Issuer June 2016</p>	 <p>Public Offerings of 2.950% and 3.000% Senior Notes \$2,200,000,000 Counsel to Issuer April and September 2016</p>	 <p>Public Offerings of 2.000% and 2.125% Notes \$2,250,000,000 Counsel to Underwriters May and September 2016</p>	 <p>Public Offering of Common Stock \$172,500,000 Counsel to Issuer September 2016</p>	 <p>Public Offering of Common Stock \$50,000,000 Counsel to Issuer August 2016</p>	 <p>Initial Public Offering of Common Stock \$11,339,000 Counsel to Issuer May 2016</p>	 <p>Rule 144A Placement of 1.800%, 2.350%, 3.150% and 4.300% Senior Notes \$2,500,000,000 Counsel to Issuer June 2016</p>	
 <p>Public Offering of Common Stock \$11,500,000 Counsel to Issuer September 2016</p>	 <p>Issuer Tender Offer for Senior Notes \$3,000,000,000 Counsel to Offerors April 2016</p>	 <p>Public Offering of 3.25% Convertible Senior Notes \$460,000,000 Counsel to Issuer July 2016</p>	 <p>Public Offering of Common Stock \$50,000,000 Counsel to Issuer May 2016</p>	 <p>Public Offering of 4.900% Senior Notes \$500,000,000 Counsel to Issuer March 2016</p>	 <p>Public Offering of Common Stock \$138,000,000 Counsel to Issuer January 2016</p>	 <p>Public Offering of 1.875% Senior Notes €500,000,000 Counsel to Issuer July 2016</p>	 <p>Public Offering of Common Stock \$52,450,000 Counsel to Issuer October 2016</p>	 <p>Initial Public Offering of Common Stock \$60,000,000 Counsel to Issuer February 2015</p>
 <p>Public Offerings of Senior Notes and Senior Notes €2,700,000,000 and \$2,000,000,000 Counsel to Issuer July and September 2015</p>	 <p>Initial Public Offering of American Depositary Shares representing Shares \$64,400,000 Counsel to Underwriters June 2015</p>	 <p>Public Offering of Common Stock \$50,000,000 Counsel to Issuer November 2016</p>	 <p>Public Offering of 2.500%, 3.125%, 3.500% and 4.500% Senior Notes \$2,100,000,000 Counsel to Issuer December 2016</p>	 <p>Rights Offering of Common Shares, including Common Shares represented by American Depositary Shares \$25,000,000 Counsel to Issuer December 2016</p>	 <p>Public Offerings of Common Stock \$65,000,000 Counsel to Issuer November 2016 and January 2017</p>	 <p>Public Offering of 0.750% and 1.375% Senior Notes €1,600,000,000 Counsel to Issuer September 2016</p>	 <p>Public Offering of Common Stock \$57,960,000 Counsel to Underwriters January 2017</p>	
 <p>Initial Public Offering of Common Stock \$57,500,000 Counsel to Issuer July 2016</p>	 <p>Public Offerings of Depositary Shares representing Non-Cumulative Perpetual Preferred Stock and 1.950% and 2.650% Senior Notes \$500,000,000 and \$1,500,000,000 Counsel to Issuer April and May 2016</p>	 <p>Public Offering of Common Stock \$517,500,000 Counsel to Issuer October 2016</p>	 <p>Initial Public Offering of American Depositary Shares representing Ordinary Shares \$191,250,000 Counsel to Underwriters May 2015</p>	 <p>Public Offering of Common Stock \$86,990,000 Counsel to Issuer August 2016</p>	 <p>Public Offering of 3.500% Notes \$300,000,000 Counsel to Issuer April 2017</p>	 <p>Initial Public Offering of Common Stock \$108,560,000 Counsel to Issuer February 2016</p>		



17_0042 KW 2/17 2,000

WilmerHale recognizes its corporate responsibility to environmental stewardship.

Connect with us



wilmerhale.com

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 1875 Pennsylvania Avenue, NW, Washington, DC 20006, +1 202 663 6000. Our United Kingdom office is operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers authorized and regulated by the Solicitors Regulation Authority (SRA No. 287488). Our professional rules can be found at www.sra.org.uk/solicitors/code-of-conduct.page. A list of partners and their professional qualifications is available for inspection at our UK office. In Beijing, we are registered to operate as a Foreign Law Firm Representative Office. This material is for general informational purposes only and does not represent our advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all legal developments. Prior results do not guarantee a similar outcome. © 2017 Wilmer Cutler Pickering Hale and Dorr LLP