

Mergers and Acquisitions

2017: Market leaders in technology, life sciences, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2016, we advised clients on more than 75 M&A transactions with an aggregate value of approximately \$50 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2006, we have participated in more than 1,000 mergers and acquisitions with a total value in excess of \$400 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers. The following is a selection of our recent M&A transactions.



Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



Udemandware

Acquisition by salesforce.com \$2,800,000,000

July 2016



Acquisition of
Serena Software
\$540,000,000
(co-counsel)
May 2016



Acquisition of
Soha Systems
\$60,000,000
(including contingent payments)
October 2016



Acquisition of 3scale \$29,100,000
June 2016



Sale of Gulf Oil business to ArcLight Capital Partners Undisclosed December 2015



Acquisition by
Hudson's Bay Company
\$250,000,000
February 2016



Sale of medical imaging business to Varian Medical Systems \$276,000,000 Pending

(as of February 15, 2017)



Acquisition of
Newport Corporation
\$980,000,000
April 2016



Acquisition of
Electronic Funds Source
\$1,485,000,000
July 2016

The Medicines Company

Sale of global portfolio of hemostasis products to Mallinckrodt

\$410,000,000 (including contingent payments) February 2016



Acquisition of
FitnessKeeper
Undisclosed
March 2016



Acquisition of

Linear Technology
\$14,800,000,000
(co-counsel)
Pending
(as of February 15, 2017)



Acquisition of
Viventia Bio
\$35,400,000
(including contingent payments)
September 2016



Acquisition of the software services business of SPARC Undisclosed

October 2015



Acquisition of Softmart \$34,000,000 May 2016



Acquisition by
FP Resources USA
\$65,500,000
August 2016



Acquisition of
Phenomenex
Undisclosed
November 2016





Acquisition of
Empower Software
Undisclosed
January 2016



Acquisition by
Intrexon
\$160,000,000
September 2015

analogic

Acquisition of
Oncura Partners Diagnostics
\$19,000,000
(including contingent payments)
January 2016

Thermo Fisher SCIENTIFIC

Acquisition of Alfa Aesar research chemicals business of Johnson Matthey

£256,000,000 September 2015



Acquisition by
REWE Group
Undisclosed
December 2016

MetaMind

Acquisition by salesforce.com \$32,400,000
April 2016

munchkin

Acquisition of MilkMakers Undisclosed August 2016

CANO(ABE.

Acquisition by
Hologic
\$1,650,000,000

Pending
(as of February 15, 2017)

Hilton

Sale of 25% equity interest by Blackstone to HNA Tourism Group

\$6,500,000,000 (counsel to special committee)

Pending (as of February 15, 2017)



Sale of US wealth and investment management business to Stifel

Undisclosed
December 2015



Acquisition by
Thomson Reuters
Undisclosed
January 2017

PAREXEL.

Acquisition of
ExecuPharm
\$135,000,000
October 2016

PRBITERA

Acquisition by
Google
Undisclosed
August 2016



Acquisition of
Ace Data Centers
\$73,300,000
September 2015



Acquisition by
OSI Systems
\$269,000,000
September 2016











WilmerHale recognizes its corporate responsibility to environmental stewardship.

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