

## Public Offerings

2016: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2015, we handled nearly 50 public offerings and Rule 144A placements with total proceeds of approximately \$20 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2004, we have served as counsel in more than 500 public offerings and Rule 144A placements raising a total of approximately \$200 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



## Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND





Initial Public Offering of Common Stock

\$155,250,000

Counsel to Issuer
July 2015



Public Offering of Common Stock

**\$262,200,000**Counsel to Issuer

March 2015



Initial Public Offering of American Depositary Shares representing Ordinary Shares

\$191,250,000 Counsel to Underwriters May 2015



Public Offerings of Common Stock

**\$344,879,500**Counsel to Issuer

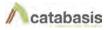
February 2015 and December 2015



Public Offerings of Common Stock

\$569,718,750 Counsel to Issuer

February 2015 and April 2015



Public Offering of Common Stock

\$69,000,000 Counsel to Issuer June 2015



Public Offering of Common Stock \$166,755,500

Counsel to Underwriters

March 2015



Initial Public Offering of American Depositary Shares representing Ordinary Shares

> \$39,278,250 Counsel to Issuer

> > March 2015



Initial Public Offering of Common Stock

\$60,000,000

Counsel to Issuer February 2015 Public Offering of Common Stock

\$86,250,000 Counsel to Issuer February 2015



Public Offering of Common Stock

\$69,000,000 Counsel to Issuer March 2015



Public Offering of 3.900% and 5.300% Senior Notes

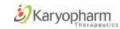
> \$1,250,000,000 Counsel to Issuer

> > December 2015



Public Offering of Common Stock

\$173,075,000 Counsel to Issuer March 2015



Public Offerings of Common Stock

\$149,000,000

Counsel to Issuer
January 2015 and December 2015



Public Offering of 7.75% Senior Subordinated Notes

\$60,000,000

Counsel to Issuer February 2015



Public Offering of Common Stock

\$141,450,000 Counsel to Issuer February 2015



Public Offerings of 3.45% Senior Notes \$300,000,000

1.90% Senior Notes €600,000,000

Counsel to Issuer March 2015



Public Offerings of
Depositary Shares representing NonCumulative Perpetual Preferred Stock
\$750,000,000

Senior Notes \$3,000,000,000

Counsel to Issuer

May and August 2015



Initial Public Offering of American Depositary Shares representing Shares

\$64,400,000
Counsel to Underwriters

June 2015



Public Offerings of Common Stock

\$262,500,000

Counsel to Issuer

March 2015 and January 2016



Public Offering of Common Stock

\$101,200,000

Counsel to Issuer
June 2015



Public Offering of Common Stock

\$49,995,000 Counsel to Issuer March 2015



Initial Public Offering of Common Stock

\$108,560,000

Counsel to Issuer February 2016



Public Offerings of Senior Notes
€2,700,000,000
and

Senior Notes \$2,000,000,000

Counsel to Issuer

July and September 2015



Public Offering of

\$78,775,000

Counsel to Underwriters

August 2015

## Thermo Fisher SCIENTIFIC

Public Offerings of 2.150% and 1.500% Senior Notes €925,000,000

2.150% and 3.650% Senior Notes \$800,000,000

Counsel to Issuer

July, November and December 2015



Initial Public Offering of Common Stock

\$48,300,000

Counsel to Underwriters

Counsel to Underwriters

August 2015



Rule 144A Placement of 3.00% Convertible Senior Notes

> \$150,000,000 Counsel to Issuer August 2015



Initial Public Offering of American Depositary Shares representing Common Shares \$106,087,500

> Counsel to Issuer September 2015



Public Offering of Floating Rate Notes

\$1,000,000,000

Counsel to Underwriters

January 2015



Rule 144A Placement of 7.0% Senior Notes \$275,000,000

Counsel to Issuer
March 2015



Public Offering of Common Stock

\$149,988,750
Counsel to Underwriters
July 2015









WilmerHale recognizes its corporate responsibility to environmental stewardship.

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