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2016: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2015, we handled nearly 50 public offerings and Rule 144A placements with total proceeds of approximately \$20 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2004, we have served as counsel in more than 500 public offerings and Rule 144A placements raising a total of approximately \$200 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters’ counsel, than any other law firm. The following is a selection of our recent capital markets transactions.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



 <p>Initial Public Offering of Common Stock \$155,250,000 Counsel to Issuer July 2015</p>	 <p>Public Offering of Common Stock \$262,200,000 Counsel to Issuer March 2015</p>	 <p>Initial Public Offering of American Depositary Shares representing Ordinary Shares \$191,250,000 Counsel to Underwriters May 2015</p>	 <p>Public Offerings of Common Stock \$344,879,500 Counsel to Issuer February 2015 and December 2015</p>	 <p>Public Offerings of Common Stock \$569,718,750 Counsel to Issuer February 2015 and April 2015</p>	 <p>Public Offering of Common Stock \$69,000,000 Counsel to Issuer June 2015</p>	 <p>Public Offering of Common Stock \$166,755,500 Counsel to Underwriters March 2015</p>	 <p>Initial Public Offering of American Depositary Shares representing Ordinary Shares \$39,278,250 Counsel to Issuer March 2015</p>	
 <p>Initial Public Offering of Common Stock \$60,000,000 Counsel to Issuer February 2015</p>	 <p>Public Offering of Common Stock \$86,250,000 Counsel to Issuer February 2015</p>	 <p>Public Offering of Common Stock \$69,000,000 Counsel to Issuer March 2015</p>	 <p>Public Offering of 3.900% and 5.300% Senior Notes \$1,250,000,000 Counsel to Issuer December 2015</p>	 <p>Public Offering of Common Stock \$173,075,000 Counsel to Issuer March 2015</p>	 <p>Public Offerings of Common Stock \$149,000,000 Counsel to Issuer January 2015 and December 2015</p>	 <p>Public Offering of 7.75% Senior Subordinated Notes \$60,000,000 Counsel to Issuer February 2015</p>	 <p>Public Offering of Common Stock \$141,450,000 Counsel to Issuer February 2015</p>	 <p>Public Offerings of 3.45% Senior Notes \$300,000,000 and 1.90% Senior Notes €600,000,000 Counsel to Issuer March 2015</p>
 <p>Public Offerings of Depositary Shares representing Non-Cumulative Perpetual Preferred Stock \$750,000,000 and Senior Notes \$3,000,000,000 Counsel to Issuer May and August 2015</p>	 <p>Initial Public Offering of American Depositary Shares representing Shares \$64,400,000 Counsel to Underwriters June 2015</p>	 <p>Public Offerings of Common Stock \$262,500,000 Counsel to Issuer March 2015 and January 2016</p>	 <p>Public Offering of Common Stock \$101,200,000 Counsel to Issuer June 2015</p>	 <p>Public Offering of Common Stock \$49,995,000 Counsel to Issuer March 2015</p>	 <p>Initial Public Offering of Common Stock \$108,560,000 Counsel to Issuer February 2016</p>	 <p>Public Offerings of Senior Notes €2,700,000,000 and Senior Notes \$2,000,000,000 Counsel to Issuer July and September 2015</p>	 <p>Public Offering of Common Stock \$78,775,000 Counsel to Underwriters August 2015</p>	
 <p>Public Offerings of 2.150% and 1.500% Senior Notes €925,000,000 and 2.150% and 3.650% Senior Notes \$800,000,000 Counsel to Issuer July, November and December 2015</p>	 <p>Initial Public Offering of Common Stock \$48,300,000 Counsel to Underwriters August 2015</p>	 <p>Rule 144A Placement of 3.00% Convertible Senior Notes \$150,000,000 Counsel to Issuer August 2015</p>	 <p>Initial Public Offering of American Depositary Shares representing Common Shares \$106,087,500 Counsel to Issuer September 2015</p>	 <p>Public Offering of Floating Rate Notes \$1,000,000,000 Counsel to Underwriters January 2015</p>	 <p>Rule 144A Placement of 7.0% Senior Notes \$275,000,000 Counsel to Issuer March 2015</p>	 <p>Public Offering of Common Stock \$149,988,750 Counsel to Underwriters July 2015</p>		



Mixed Sources
 Product group from well-managed forests, controlled sources and recycled wood or fiber
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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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