

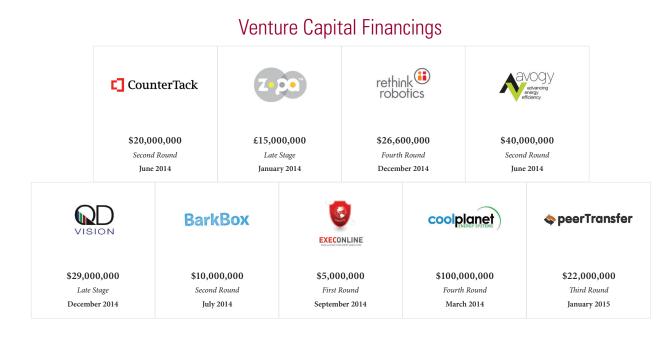
CORPORATE

Technology

2015: Market leaders and technological innovators in a wide range of industries turn to WilmerHale for legal advice and strategic counseling. We provide solutions to the business challenges facing companies at all stages of growth in diverse industries, including cybersecurity, energy, fintech, hardware, healthcare, materials, media, mobile technology and software. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent technology transactions.



Counsel of Choice for Technology Companies and Transactions



Licensing, Outsourcing and Alliances

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*	Mobile payment and collaboration agreements		Licensing and transactional advice		Collaboration and licensing agreements		International outsourcing transactions		In-flight entertainment communications and media agreements	
			KEN	SHC	Cincinn	atı Bell [∞]	ALTIC	OSTAR		
		laboration and agreements	data partn	financial tership with an Sachs	Application of outsourcing with Acc	agreement	OEM supply with	•		

Hul	HubSpot		onus [.]		
	ublic Offering of 1mon Stock	Stock Common Stock 5,000 \$145,526,000			
	5,175,000 to Underwriters				
ENDURANCE	ober 2014	March Drivata			
Public Offering of Common Stock	Initial Public Offering of Common Stock		Public Of 2.375% Ser		
\$216,775,000	\$86,250,000		€300,000		
Counsel to Issuer	Counsel to U	Jnderwriters	Counsel	Counsel to I	
November 2014	June 2014		March 20		

Mergers and Acquisitions

ANALOG DEVICES		DirectEdge		* PROGR	
Hittite Mic \$2,500,0	Acquisition of Hittite Microwave \$2,500,000,000 July 2014		Acquisition by BATS Global Markets Undisclosed January 2014		ion o ik 0,0 er 20
		amai	Comparison of Tomax \$75,000,000 (including contingent payments January 2015		
	Acquis: Prolexic Te \$403,0 Februar	chnologies 00,000			

Public Offerings



GRESS **Smarterer** STACKORIŬER ion of Acquisition by Acquisition by Google Pluralsight 0,000 Undisclosed \$75,000,000 r 2014 May 2014 November 2014 **S** redhat NEXAGE Acquisition by Acquisition of Millennial Media Inktank Storage \$107,500,000 \$175,000,000 December 2014 April 2014



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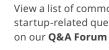


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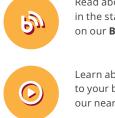
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View a list of common startup-related questions





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