

Public Offerings

2015: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2014, we handled more than 50 public offerings and Rule 144A placements raising approximately \$13 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2004, we have served as counsel in nearly 500 public offerings and Rule 144A placements raising more than \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND





Initial Public Offering of Common Stock

\$143,175,000

Counsel to Underwriters October 2014

Public Offering of 3.150% and 5.100% Senior Notes

\$600,000,000

Counsel to Issuer May 2014



Rule 144A Placement of Convertible Senior Notes

\$690,000,000

Counsel to Issuer February 2014



Initial Public Offering of

\$59,500,000 Counsel to Issuer April 2014

Thermo Fisher

Public Offerings of 2.000% Senior Notes €640,000,000

> 3.300% Senior Notes \$800,000,000

Counsel to Issuer November 2014



Initial Public Offering of

\$74,750,000 Counsel to Issuer July 2014



Public Offering of

\$82,800,000 Counsel to Issuer

February 2014

Spark 9

Initial Public Offering of

\$185,150,000 Counsel to Issuer

February 2015



Public Offerings of Ordinary Shares

\$1,199,725,000

Counsel to Underwriters May and September 2014



Public Offering of \$50,000,000

Counsel to Issuer December 2014



\$216,775,000



Public Offering of

Counsel to Issuer November 2014



Public Offerings of 1.50% Notes \$1,000,000,000 Counsel to Underwriters August 2014

Floating Rate Notes \$1,000,000,000 Counsel to Underwriters

January 2015



Public Offering of

\$852,404,000 Counsel to Issuer May 2014



Public Offerings of \$522,400,000

Counsel to Issuer April 2014 and January 2015



Initial Public Offering of

\$91,800,000

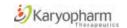
Counsel to Issuer February 2014



Rule 144A Placement of 0.25% Convertible Senior Notes

\$805,000,000

Counsel to Issuer October 2014



Public Offerings of

\$228,384,000

Counsel to Issuer July 2014 and January 2015



Public Offering of 2.375% Senior Notes

€300,000,000 Counsel to Issuer March 2014

agios

Public Offerings of \$354,200,000

Counsel to Issuer April and December 2014



Public Offering of

\$151,122,000 Counsel to Issuer February 2014



Initial Public Offering of

\$57,500,000 Counsel to Issuer

February 2014



Public Offerings of

\$251,562,500 Counsel to Issuer

February and October 2014



Rule 144A Placement of 2.50% Convertible Senior Notes

> \$400,000,000 Counsel to Issuer January 2015



Public Offerings of 3.300% Senior Notes \$1,000,000,000 Counsel to Issuer

December 2014 Non-Cumulative Perpetual Preferred Stock

\$1,500,000,000 Counsel to Issuer March and November 2014



Initial Public Offering of

\$86,250,000

Counsel to Underwriters June 2014



Public Offering of Common Stock \$55,200,000

Counsel to Issuer

September 2014

Counsel to Underwriters February 2014

CoNCERT

Initial Public Offering of Common Stock

Counsel to Issuer February 2014

FARMER MAC

Public Offerings of

Counsel to Issuer March and June 2014 Sonus Sonus

Public Offering of \$145,526,000

March 2014

Argos

Initial Public Offering of Common Stock

> Counsel to Issuer February 2014



Public Offering of \$106,732,000

October 2014



Common Stock



Initial Public Offering of Common Stock

\$105,300,000 Counsel to Issuer

September 2014





Public Offering of \$125,925,000

\$93,096,000

Preferred Stock \$150,000,000

Counsel to Issuer

\$45,000,000

Counsel to Issuer January 2014

Public Offering of

\$86,307,500 Counsel to Issuer







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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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