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2015: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2014, we handled more than 50 public offerings and Rule 144A placements raising approximately \$13 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2004, we have served as counsel in nearly 500 public offerings and Rule 144A placements raising more than \$150 billion. Over the past 20 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <i>Initial Public Offering of Common Stock</i> \$143,175,000 Counsel to Underwriters October 2014	 <i>Public Offering of 3.150% and 5.100% Senior Notes</i> \$600,000,000 Counsel to Issuer May 2014	 <i>Rule 144A Placement of Convertible Senior Notes</i> \$690,000,000 Counsel to Issuer February 2014	 <i>Initial Public Offering of Common Stock</i> \$59,500,000 Counsel to Issuer April 2014	 <i>Public Offerings of 2.000% Senior Notes and 3.300% Senior Notes</i> €640,000,000 and \$800,000,000 Counsel to Issuer November 2014	 <i>Initial Public Offering of Common Stock</i> \$74,750,000 Counsel to Issuer July 2014	 <i>Public Offering of Common Stock</i> \$82,800,000 Counsel to Issuer February 2014	 <i>Initial Public Offering of Common Stock</i> \$185,150,000 Counsel to Issuer February 2015	
 <i>Public Offerings of Ordinary Shares</i> \$1,199,725,000 Counsel to Underwriters May and September 2014	 <i>Public Offering of Common Stock</i> \$50,000,000 Counsel to Issuer December 2014	 <i>Public Offering of Common Stock</i> \$216,775,000 Counsel to Issuer November 2014	 <i>Public Offerings of 1.50% Notes</i> \$1,000,000,000 Counsel to Underwriters August 2014 and <i>Floating Rate Notes</i> \$1,000,000,000 Counsel to Underwriters January 2015	 <i>Public Offering of Common Stock</i> \$852,404,000 Counsel to Issuer May 2014	 <i>Public Offerings of Common Stock</i> \$522,400,000 Counsel to Issuer April 2014 and January 2015	 <i>Initial Public Offering of Common Shares</i> \$91,800,000 Counsel to Issuer February 2014	 <i>Rule 144A Placement of 0.25% Convertible Senior Notes</i> \$805,000,000 Counsel to Issuer October 2014	 <i>Public Offerings of Common Stock</i> \$228,384,000 Counsel to Issuer July 2014 and January 2015
 <i>Public Offering of 2.375% Senior Notes</i> €300,000,000 Counsel to Issuer March 2014	 <i>Public Offerings of Common Stock</i> \$354,200,000 Counsel to Issuer April and December 2014	 <i>Public Offering of Common Stock</i> \$151,122,000 Counsel to Issuer February 2014	 <i>Initial Public Offering of Common Stock</i> \$57,500,000 Counsel to Issuer February 2014	 <i>Public Offerings of Common Stock</i> \$251,562,500 Counsel to Issuer February and October 2014	 <i>Rule 144A Placement of 2.50% Convertible Senior Notes</i> \$400,000,000 Counsel to Issuer January 2015	 <i>Public Offerings of 3.300% Senior Notes</i> \$1,000,000,000 Counsel to Issuer December 2014 and <i>Non-Cumulative Perpetual Preferred Stock</i> \$1,500,000,000 Counsel to Issuer March and November 2014	 <i>Initial Public Offering of Common Stock</i> \$86,250,000 Counsel to Underwriters June 2014	
 <i>Public Offering of Common Stock</i> \$55,200,000 Counsel to Issuer September 2014	 <i>Public Offering of Common Stock</i> \$125,925,000 Counsel to Underwriters February 2014	 <i>Initial Public Offering of Common Stock</i> \$93,096,000 Counsel to Issuer February 2014	 <i>Public Offerings of Preferred Stock</i> \$150,000,000 Counsel to Issuer March and June 2014	 <i>Public Offering of Common Stock</i> \$145,526,000 Counsel to Issuer March 2014	 <i>Initial Public Offering of Common Stock</i> \$45,000,000 Counsel to Issuer February 2014	 <i>Public Offering of Common Stock</i> \$106,732,000 Counsel to Issuer January 2014	 <i>Public Offering of Common Stock</i> \$86,307,500 Counsel to Issuer October 2014	 <i>Initial Public Offering of Common Stock</i> \$105,300,000 Counsel to Issuer September 2014



Mixed Sources
Product group from well-managed
forests, controlled sources and
recycled wood or fiber
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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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