

#### CORPORATE

# Life Sciences

**2015:** Recognized both globally and nationally as a leading life sciences practice, WilmerHale has four decades of experience representing biotechnology, pharmaceutical and medical device companies at all stages of growth, as well as venture capitalists and investment banks. We have represented life sciences clients in venture financings, public offerings, mergers and acquisitions, and licensing agreements and collaborations; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent corporate life sciences transactions.



# Counsel of Choice to Life Sciences Innovators

SERVING INDUSTRY LEADERS IN BIOTECHNOLOGY, PHARMACEUTICALS, MEDICAL DEVICES AND BEYOND

### Mergers and Acquisitions/Strategic Alliances and Collaborations



### Venture Capital Financings

	\$33,000,000 \$60,00 Late Stage Fourth		\$60,000,000 Fourth Round March 2014		S60,000,000 Fourth Round October 2014		SYNTIMMUNE \$28,000,000 First Round September 2014		\$25,000,000 First Round December 2014	
			Spark (				ATAXION			
	<b>\$30,000,000</b> Second Round May 2014		<b>\$72,800,000</b> Second Round May 2014		<b>\$53,000,000</b> Second Round October 2014		<b>\$17,000,000</b> First Round February 2014			



€640,000,000     Public Offering of     Rule 144A Pl       and     Public Offering of     Common Stock     2.50% Convertibl       3.300% Senior Notes     Common Stock     2.50%     Sonvertibl       \$800,000,000     \$106,732,000     \$400,000       Counsel to Issuer     Counsel to Issuer     Counsel to Issuer	<b>Thermo Fisher</b> S C I E N T I F I C Public Offerings of 2.000% Senior Notes			The Medici Compa	
Counsel to Issuer November 2014 Counsel to Issuer January 2014 Counsel to January   Image: Counsel to Issuer January 2014 Counsel to January   Image: Counsel to Issuer January Counsel to Issuer   Image: Counsel to Issuer January Image: Counsel to Issuer   Image: Counsel to Issuer Image: Counsel to Issuer   Image: Counsel to Issuer Image: Cou	€640,000,000 and			Rule 144A Pla 2.50% Convertible <b>\$400,00</b> Counsel to January 2	
November 2014 January 2014 January   Image: State of the state of	\$800,000,000	\$106,732,			
Public Offerings of Common Stock \$354,200,000	Counsel to Issuer				
Public Offerings of Common StockPublic Offering of Common Stock\$354,200,000\$151,122,000	November 2014				
Common Stock     Common Stock       \$354,200,000     \$151,122,000	∞;	agios	(Epizyme		
Counsel to Issuer Counsel to Issuer	\$354,2	00,000	\$151,122,000		
	Counsel	to Issuer	Counsel to Issuer		
April and December 2014 February 2014	April and De	cember 2014	February 2014		

### Initial Public Offerings



#### CERULEAN

Initial Public Offering of Common Stock

\$59,500,000 Counsel to Issuer April 2014

### uniQure

Initial Public Offering of Common Shares \$91,800,000

Counsel to Issuer February 2014

### **CoNCERT**

Initial Public Offering of Common Stock

\$93,096,000 Counsel to Issuer February 2014



Initial Public Offering of Common Stock

\$45,000,000 Counsel to Issuer February 2014

## Follow-on Offerings

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lacement of ble Senior Notes

00,000 to Issuer 2015



Public Offering of Common Stock

\$86,307,500 Counsel to Issuer October 2014



Public Offerings of Common Stock

\$228,384,000 Counsel to Issuer July 2014 and January 2015



Public Offerings of Common Stock

\$251,562,500 Counsel to Issuer February and October 2014

# Intercept

Public Offerings of Common Stock

\$522,400,000 Counsel to Issuer April 2014 and January 2015









W 4/15 3000 WilmerHale recognizes its corporate responsibility to environmental stewardship.

#### wilmerhale.com

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