

Public Offerings

2014: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2013, we handled more than 40 public offerings and Rule 144A placements raising approximately \$20 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2004, we have served as counsel in more than 400 public offerings and Rule 144A placements raising nearly \$150 billion. Over the past 15 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND





Initial Public Offering of

\$252,612,000 Counsel to Issuer

October 2013

Epizyme

Initial Public Offering of

\$88,700,000 Counsel to Issuer June 2013

MERRIMACK

Public Offering of Convertible Senior Notes \$125,000,000

Counsel to Issuer July 2013



Public Offering of Class A Ordinary Shares

\$606,956,000 Counsel to Issuer March 2013



Public Offering of \$57,503,000

Counsel to Issuer January 2013



Initial Public Offering of Common Stock \$92,575,000

Counsel to Underwriters May 2013



Public Offering of

\$57,558,000 Counsel to Issuer April 2013



Initial Public Offering of

\$121,900,000 Counsel to Issuer

July 2013



Initial Public Offering of

\$125,120,000

Counsel to Issuer December 2013 WhiteWave

Public Offering of \$610,600,000

Counsel to Issuer July 2013



Public Offering of



\$241,500,000

Counsel to Issuer May 2013



Rule 144A Placement of

\$400,000,000

Counsel to Issuer January 2013



Initial Public Offering of \$91,800,000

Counsel to Issuer February 2014



Initial Public Offering of

\$144,417,000

Counsel to Issuer June 2013



Initial Public Offering of

\$92,000,000 Counsel to Underwriters October 2013



Public Offering of Common Stock \$141,913,000 Counsel to Issuer

February 2013

Sensata Public Offerings of

2722727

Ordinary Shares \$1,540,250,000

Counsel to Underwriters

February, May and December 2013



Initial Public Offering of

\$192,280,000 Counsel to Issuer September 2013

PACIRA

Rule 144A Placement of Convertible Senior Notes

> \$120,000,000 Counsel to Issuer January 2013



Public Offering of

\$216,977,000 Counsel to Issuer

November 2013



Public Offering of

\$456,663,000 Counsel to Issuer

April 2013



Initial Public Offering of

\$45,000,000 Counsel to Issuer February 2014



Public Offering of

\$201,250,000 Counsel to Issuer August 2013



Initial Public Offering of

\$84,000,000 Counsel to Issuer

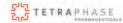
February 2014



Public Offering of 2.875%

\$500,000,000 Counsel to Issuer

June 2013



Initial Public Offering of Common Stock

\$75,000,000



Public Offerings of Senior Notes \$2,500,000,000

Counsel to Issuer May and November 2013



Public Offering of Senior Notes

\$1,000,000,000 Counsel to Issuer



Public Offering of Senior Notes \$1,200,000,000

Counsel to Issuer March 2013



Initial Public Offering of Common Stock

\$50,000,000 Counsel to Issuer February 2014



Public Offering of Senior Notes

\$3,200,000,000 Counsel to Issuer December 2013



Public Offerings of

\$724,089,000 Counsel to Issuer

March, May and September 2013







January 2013











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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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