

Third Annual Global Economic Policy
Forum and the Annual Fall Lecture

The Future of Regulation and the Capital Markets

Thursday, November 5, 2009
6:00-8:00 p.m.

Co-sponsored by the NYU Center for the Study
of Central Banks and the Law Alumni Association

Vanderbilt Hall (40 Washington Square South)
A reception will immediately follow the lecture.
2 CLE credits



The Future of Regulation and the Capital Markets

Panelists

Neil M. Barofsky '95

Special Inspector General for the Troubled Asset Relief Program (TARP)

Eric R. Dinallo '90

Henry Kaufman Visiting Professor of Finance
Stern School of Business, New York University
Former Superintendent of Insurance, New York State

Kenneth R. Feinberg '70

Partner, The Feinberg Group, LLP
Special Master of Executive Compensation Under TARP

Sara A. Kelsey '76

Counsel, WilmerHale
Former General Counsel, Federal Deposit Insurance Corporation (FDIC)

Moderators

Geoffrey P. Miller

Global Economic Policy Forum Co-Chairman;
Stuyvesant P. Comfort Professor of Law, and Director,
Center for the Study of Central Banks
and Financial Institutions

Alan N. Rechtschaffen

Global Economic Policy Forum Co-Chairman
and Adjunct Professor of Law

Global Economic Policy Forum

The Global Economic Policy Forum brings together government, economic and academic leaders to discuss critical issues of economic policy and the capital markets. Through an open exchange of ideas among policy makers, scholars and market participants, guests will engage in analyzing the challenges and opportunities facing the world's financial markets. Through robust dialogue, the Global Economic Policy Forum seeks to foster an environment that will strengthen the bonds of cooperation among all economic sectors. Guests will enjoy a rare inside look at the future of economic policy, regulation and capital market activities.



Geoffrey P. Miller

Professor Miller is the author or editor of five books and over one hundred articles in such diverse fields as financial institutions, corporate and securities law, constitutional law, civil procedure, legal history, jurisprudence, and ancient law. He has taught a wide range of subjects including property,

federal regulation of banking, land development, securities, financial institutions, the legal profession, and legal theory. Miller received his B.A. magna cum laude from Princeton in 1973 and his J.D. from Columbia in 1978, where he was editor-in-chief of the Columbia Law Review. He then clerked for Judge Carl McGowan of the U.S. Court of Appeals for the District of Columbia Circuit and Justice Byron White of the United States Supreme Court. After two years as an attorney advisor at the Office of Legal Counsel of the United States Department of Justice and one year with a Washington law firm, he joined the faculty of the University of Chicago Law School in 1983. At the University of Chicago, Miller served as Kirkland & Ellis Professor, Director of the Program in Law and Economics, editor of the Journal of Legal Studies, and Associate Dean.



Alan N. Rechtschaffen

Alan N. Rechtschaffen is the author of Oxford University Press' *Capital Markets, Derivatives, and the Law*.

He is a senior member of the Rechtschaffen Group at a top tier global financial institution. He has over 20 years experience participating in the capital markets and advising

governments, corporations and individuals. He has held several public offices, served as a regulator and a member of several Administrations on the Federal, State, and City levels. He advises the highest-level government officials.

Mr. Rechtschaffen leads central bankers and international regulators in policy discussions at the NYU Global Economic Policy Forum, which he created and co-chairs. As an adjunct professor at New York University School of Law, he teaches the course he created, *Financial Instruments and the Capital Markets*. At Fordham University School of Law, he created and taught courses on Capital Markets, Financial Instruments, Derivatives, Risk Management, and Corporate Governance.

A record of the 2009 Global Economic Policy Forum will be presented to The Board of Governors of the Federal Reserve System, The Office of the Secretary of the U.S. Treasury, and The House Finance Committee.

Registration Response Card

Third Annual Global Economic Policy Forum
and Annual Fall Lecture

The Future of Regulation and the Capital Markets

Thursday, November 5, 2009, 6:00 p.m.

Please respond by October 29, 2009

Please print clearly

Name _____ Degree/Year _____

Address _____ Check if new address

City _____ State _____ Zip _____

Daytime Telephone _____

E-mail address _____ Check if new e-mail address

Guest(s)/Year(s) _____

I would like to receive CLE credit: Yes No

My guest(s) would like to receive CLE credit: Yes No

OUR GREEN GOAL

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Onsite check-in opens 30 minutes prior to the start of the event. Guests should be prepared to present photo identification when entering any Law School building.