

Technology

WilmerHale lawyers understand the legal, business and policy issues affecting our technology clients, and we are proud to have been recognized four times by Law360 as "Technology Group of the Year," most recently in 2023. We represent a broad range of clients across technology sectors, from startups to industry leaders, and offer these clients multidisciplinary solutions to their most critical legal and business challenges. With our combination of exceptional legal skills, industry knowledge and creativity around cutting-edge issues, we are positioned to help technology clients succeed.

PRACTICE AT A GLANCE

- Enter A collaborative approach across a wide range of practices—from venture and growth-stage financing, licensing, capital markets and securities regulation to intellectual property litigation, trade secret protection and government investigations—to support technology clients at all stages.
- Multidisciplinary teams working in some of the fastest-growing verticals in the industry, including AI and data, blockchain and cryptocurrency, cybersecurity, digital health, edtech, fintech, robotics and SaaS.
- Access to technology innovation, academics and entrepreneurs at top-tier universities and accelerator programs through long-standing relationships and partnerships, fueling an active client pipeline and providing market perspective.

"[D]emonstrates a deep understanding of the business and regulatory issues driving the technology industry, with specialty areas including intellectual property litigation, securities, licensing, corporate law and taxation providing the most benefit to clients."

- Law360, 2023

2,500+

venture and growth financings with total proceeds in excess of \$75 billion over the past decade. 650+

capital markets transactions with total proceeds of approximately \$330B over the past decade.



Chambers USA, 2025

Top national and regional rankings in Banking & Finance, Capital Markets, Corporate/M&A and Private Equity, Fintech, Outsourcing, Securities Regulation, Startups & Emerging Companies, Technology and Venture Capital

Legal 500, 2025

Ranked among the top firms in Banking & Finance, Capital Markets, Corporate Governance, M&A, Venture Capital and Emerging Companies, Outsourcing and Technology Transactions

U.S. News – Best Lawyers, 2024 National top-tier firm in Corporate, M&A, Securities/Capital Markets, Securities/Regulation, and Technology and Venture Capital Law

A SELECTION OF OUR RECENT TECHNOLOGY TRANSACTIONS

Venture Capital and Growth Financings



\$11,500,000 First Round



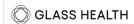
\$39,400,000 Third Round



\$290,000,000 Second Round ♣ A L E T H E A

\$17,250,000

Second Round



\$5,000,000 Seed



\$68,000,000 Late Stage



\$7,000,000 First Round



\$34,000,000 Second Round

In addition, we represent leading venture and growth funds and other strategic investors such as Bessemer Venture Partners, General Catalyst, Khosla Ventures, Pear VC, Spark Capital, Thrive Capital and Wellington Management Company, among others.

Public Offerings

S&P Global

Exchange Offer \$7,049,783,000 Rule 144A Placement of Senior Notes

\$750,000,000 Counsel to Issuer



Public Offering of Senior Notes \$300,000,000 Exchange Offer \$427,480,000

Counsel to Issuer



Rule 144A Placement of Senior Notes \$1,265,000,000 Counsel to Issuer



Rule 144A/Regulation S Private Placements of Senior Notes

€500,000,000 Counsel to Issuer



Public Offering of Common Stock by Selling Stockholders

> \$193,520,000 Counsel to Issuer

We represent both issuers and leading investment banking firms in IPOs, follow-on public offerings, private placements, cross-border offerings, Rule 144A offerings, and spin-off, carve-out and SPAC transactions.

Mergers and Acquisitions



Acquisition by Cisco Systems \$4,500,000,000



Acquisition of Linode \$900,000,000



Acquisition of ServiceChannel \$1,200,000,000



Combination with Informa Tech's Digital Businesses

Up to \$1,200,000,000

(transaction value before synergies) Pending



Acquisition of Payzer \$250,000,000

Technology Licensing Transactions

Our lawyers handle commercial agreements, IP licensing and outsourcing matters for technology companies at all stages of growth, including Bose Corporation, Boston Dynamics, Cincinnati Bell, MKS Instruments, Mosaic Insurance, nference, PathAI, Spatial Networks and Toyota, among others.

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 2100 Pennsylvania Avenue, NW, Washington, DC 20037, +1 202 663 6000. Our United Kingdom office is operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers authorized and regulated by the Solicitors Regulation Authority (SRA No. 287488). Our professional rules can be found at www.sra.org.uk/solicitors/standards-regulations/code-conduct-solicitors/. A list of partners and their professional qualifications is available for inspection at our UK office. This material is for general informational purposes only and does not represent our advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all legal developments. Prior results do not currently a contraction of the professional rules and port LLP.