



Technology

WilmerHale lawyers understand the legal, business and policy issues affecting our technology clients, and we are proud to have been recognized four times by Law360 as “Technology Group of the Year,” most recently in 2023. We represent a broad range of clients across technology sectors, from startups to industry leaders, and offer these clients multidisciplinary solutions to their most critical legal and business challenges. With our combination of exceptional legal skills, industry knowledge and creativity around cutting-edge issues, we are positioned to help technology clients succeed.

PRACTICE AT A GLANCE

- Enter A collaborative approach across a wide range of practices—from venture and growth-stage financing, licensing, capital markets and securities regulation to intellectual property litigation, trade secret protection and government investigations—to support technology clients at all stages.
- Multidisciplinary teams working in some of the fastest-growing verticals in the industry, including AI and data, blockchain and cryptocurrency, cybersecurity, digital health, edtech, fintech, robotics and SaaS.
- Access to technology innovation, academics and entrepreneurs at top-tier universities and accelerator programs through long-standing relationships and partnerships, fueling an active client pipeline and providing market perspective.

“[D]emonstrates a deep understanding of the business and regulatory issues driving the technology industry, with specialty areas including intellectual property litigation, securities, licensing, corporate law and taxation providing the most benefit to clients.”

— Law360, 2023

2,500+

venture and growth financings with total proceeds in excess of \$75 billion over the past decade.

650+

capital markets transactions with total proceeds of approximately \$330B over the past decade.



Chambers USA, 2025

Top national and regional rankings in Banking & Finance, Capital Markets, Corporate/M&A and Private Equity, Fintech, Outsourcing, Securities Regulation, Startups & Emerging Companies, Technology and Venture Capital

Legal 500, 2025









Ranked among the top firms in Banking & Finance, Capital Markets, Corporate Governance, M&A, Venture Capital and Emerging Companies, Outsourcing and Technology Transactions

U.S. News – Best Lawyers, 2024

National top-tier firm in Corporate, M&A, Securities/Capital Markets, Securities/Regulation, and Technology and Venture Capital Law






A SELECTION OF OUR RECENT TECHNOLOGY TRANSACTIONS

Venture Capital and Growth Financings

 Aleph \$11,500,000 <i>First Round</i>	 LEVELAI \$39,400,000 <i>Third Round</i>	 SIERRA \$290,000,000 <i>Second Round</i>	 ALETHEA \$17,250,000 <i>Second Round</i>
 GLASS HEALTH \$5,000,000 <i>Seed</i>	 HawkEye³⁶⁰ \$68,000,000 <i>Late Stage</i>	 UPLAND \$7,000,000 <i>First Round</i>	 ASI AIR SPACE INTELLIGENCE \$34,000,000 <i>Second Round</i>






In addition, we represent leading venture and growth funds and other strategic investors such as Bessemer Venture Partners, General Catalyst, Khosla Ventures, Pear VC, Spark Capital, Thrive Capital and Wellington Management Company, among others.

Public Offerings

 S&P Global Exchange Offer \$7,049,783,000 Rule 144A Placement of Senior Notes \$750,000,000 Counsel to Issuer	 ANALOG DEVICES Public Offering of Senior Notes \$300,000,000 Exchange Offer \$427,480,000 Counsel to Issuer	 Akamai Rule 144A Placement of Senior Notes \$1,265,000,000 Counsel to Issuer	 Veralto Rule 144A/Regulation S Private Placements of Senior Notes €500,000,000 Counsel to Issuer	 mks Technology for Productivity Public Offering of Common Stock by Selling Stockholders \$193,520,000 Counsel to Issuer
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We represent both issuers and leading investment banking firms in IPOs, follow-on public offerings, private placements, cross-border offerings, Rule 144A offerings, and spin-off, carve-out and SPAC transactions.

Mergers and Acquisitions

 ACACIA COMMUNICATIONS, INC. Acquisition by Cisco Systems \$4,500,000,000	 Akamai Acquisition of Linode \$900,000,000	 FORTIVE Acquisition of ServiceChannel \$1,200,000,000	 TechTarget Combination with Informa Tech's Digital Businesses Up to \$1,200,000,000 (transaction value before synergies) Pending	 wex Acquisition of Payzer \$250,000,000
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Technology Licensing Transactions

Our lawyers handle commercial agreements, IP licensing and outsourcing matters for technology companies at all stages of growth, including Bose Corporation, Boston Dynamics, Cincinnati Bell, MKS Instruments, Mosaic Insurance, nference, PathAI, Spatial Networks and Toyota, among others.