

## Technology

**2016:** Market leaders and technology innovators in a wide range of industries turn to WilmerHale for legal advice and strategic counseling. We provide solutions to the business challenges facing companies at all stages of growth in diverse industries, including cybersecurity, energy, fintech, hardware, healthcare, materials, media, mobile technology and software. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent technology transactions.

# Counsel of Choice for Technology Companies and Transactions

## Venture Capital Financings

				
\$20,000,000 Fourth Round January 2015	\$135,000,000 Fourth Round May 2015	\$5,000,000 First Round December 2015	\$22,000,000 Third Round January 2015	
				
\$16,000,000 Second Round May 2015	\$5,000,000 First Round April 2015	\$70,000,000 Fourth Round January 2015	\$28,000,000 Fourth Round June 2015	\$7,200,000 Second Round December 2015

## Public Offerings

				
Public Offering of Common Stock \$262,200,000 Counsel to Issuer March 2015	Public Offering of Common Stock \$78,775,000 Counsel to Underwriters August 2015	Public Offering of 4.900% Senior Notes \$500,000,000 Counsel to Issuer March 2016	Public Offering of 3.900% and 5.300% Senior Notes \$1,250,000,000 Counsel to Issuer December 2015	
				
Public Offering of Common Stock \$166,755,500 Counsel to Underwriters March 2015	Public Offerings of Senior Notes €2,700,000,000 and Senior Notes \$2,000,000,000 Counsel to Issuer July and September 2015	Public Offering of 7.75% Senior Subordinated Notes \$60,000,000 Counsel to Issuer February 2015	Rule 144A Placement of 7.0% Senior Notes \$275,000,000 Counsel to Issuer March 2015	Public Offerings of 2.150% and 1.500% Senior Notes €925,000,000 and 2.150% and 3.650% Senior Notes \$800,000,000 Counsel to Issuer July, November and December 2015

## Licensing, Outsourcing and Alliances

				
Outsourcing agreements	Domestic and international outsourcing transactions	Research and development arrangements	Patent license, acquisition and sale transactions	Licensing of MIFARE technology from NXP
				
Licensing and transactional advice	Technology development agreements	Licensing and settlement agreements	Video game distribution agreements	

## Mergers and Acquisitions

				
Acquisition of Hittite Microwave \$2,500,000,000 July 2014	Acquisition by Samsung Undisclosed February 2015	Acquisition of Cubiware \$48,000,000 (including contingent payments) May 2015	Acquisition of Electronic Funds Source \$1,485,000,000 Pending (as of March 15, 2016)	Acquisition by Pluralsight \$75,000,000 November 2014
				
Acquisition of Ansible \$125,500,000 October 2015	Acquisition by Millennial Media \$107,500,000 December 2014	Acquisition of Tomax \$75,000,000 (including contingent payments) January 2015	Acquisition of Codemate \$107,500,000 April 2015	

# POSITION YOUR STARTUP FOR SUCCESS

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